

Financial Services Company
GCC Daily Report

25-Jun-23

2023

Research Department

PO Box 2777, PC 112, Sultanate of Oman
Tel: +968 24825620 Fax: +968 24817205
Website: www.fscoman.net

FSC Daily Report

25/06/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,902.34	(1.0)	11.5	18.5	20.1	2.9	2.7	2.11%
MSCI Emerging Markets Index	991.91	(0.9)	3.7	13.0	14.8	1.6	1.6	3.04%
MSCI FM FRONTIER MARKETS	481.66	0.1	2.0	9.0	13.2	1.6	1.8	4.87%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia	527.19	0.2	(5.6)	12.6	14.6	1.6	1.7	3.70%
Muscat Stock Exchange MSX 30 Index	4,747.56	0.3	(2.3)	#N/A N/A	10.7	1.1	0.8	4.40%
Tadawul All Share Index	11,458.98	(0.1)	9.4	18.0	21.7	2.2	2.1	2.97%
Dubai Financial Market General Index	3,792.51	0.4	13.7	9.2	12.2	1.3	1.0	4.67%
FTSE ADX GENERAL INDEX	9,556.90	0.3	(6.4)	32.0	18.6	2.9	1.9	1.76%
Qatar Exchange Index	9,843.12	(2.6)	(7.8)	12.2	14.8	1.4	1.5	5.02%
Bahrain Bourse All Share Index	1,956.32	(0.3)	3.2	7.0	11.9	0.7	1.0	8.85%
Boursa Kuwait All Share Price Return	6,989.68	(0.8)	(4.1)	17.4	20.3	1.5	1.5	3.81%

Tadawul index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan	514.02	(1.3)	1.7	14.8	16.6	1.6	1.7	3.09%
MSCI AC Asia Ex. Japan Index	632.10	(1.1)	2.1	15.0	16.3	1.5	1.6	0.00%
Nikkei 225	32,781.54	(1.5)	25.6	31.9	23.4	2.0	1.8	1.86%
S&P/ASX 200	7,099.23	(1.3)	0.9	14.4	19.1	2.1	2.1	4.60%
Hang Seng Index	18,889.97	(1.7)	(4.5)	9.7	11.6	1.0	1.1	3.85%
NSE Nifty 50 Index	18,665.50	(0.6)	3.1	22.4	24.8	3.4	2.9	1.46%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	152.32	(0.3)	6.9	13.3	16.6	1.7	1.7	3.50%
MSCI Emerging Markets Europe Index	104.00	(1.2)	11.0	4.9	7.1	1.2	0.9	3.37%
FTSE 100 Index	7,461.87	(0.5)	0.1	10.7	14.8	1.7	1.6	4.22%
Deutsche Boerse AG German Stock Index	15,829.94	(1.0)	13.7	12.9	15.9	1.4	1.6	3.66%
CAC 40 Index	7,163.42	(0.6)	10.7	12.3	16.8	1.7	1.6	3.25%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,306.16	(0.8)	13.0	21.0	22.1	4.0	3.7	1.65%
S&P 500 INDEX	4,348.33	(0.8)	13.3	20.8	21.9	4.2	3.9	1.59%
Dow Jones Industrial Average	33,727.43	(0.6)	1.8	19.5	19.2	4.4	4.4	2.11%
NASDAQ Composite Index	13,492.52	(1.0)	28.9	38.3	36.1	5.5	5.3	0.81%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	541.6	-1.0	-11.2	-34%	137%
Gold Spot \$/Oz	1,921.2	0.4	5.3	-7%	83%
BRENT CRUDE FUTR Aug23	73.9	-0.4	-11.7	-28%	72%
Generic 1st'OQA' Future	74.9	0.0	-5.1	-40%	306%
LME COPPER 3MO (\$)	8,390.5	-2.1	0.2	-21%	94%
SILVER SPOT \$/OZ	22.4	0.8	-6.4	-23%	87%

Muscat Stock Exchange

	4,747.56		Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,747.56							
Change	16.44	0.35%						
Previous Close	4,731.12		Financial Sector	7,788.75	7,729.46	0.77%	3.04%	-1.45%
Open	4,731.12		Industry Sector	6,073.67	6,049.56	0.40%	1.40%	-5.50%
Day's High	4,748.86		Services Sector	1,688.93	1,685.58	0.20%	-0.75%	4.47%
Day's Low	4,720.35		MSX Shariah Index	469.91	468.28	0.35%	0.84%	-6.99%
YTD Change	-2.26%							
Volume Mn	12.84							
MSX30 Value Traded Mn	2.82							
Traded / Listed Stocks	44.00	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
AL OMANIYA FINANCIAL SERVICES	0.149	9.56%	SEBMCORP SALALAH	0.096	-3.03%	SOHAR INTERNATIONAL BANK	0.108	2156.6
OMAN FISHERIES	0.058	7.41%	ALANWAR INVESTMENT	0.083	-2.35%	BANK MUSCAT	0.274	1716.1
ALJAZEERA SERVICES	0.259	4.44%	BANK NIZWA	0.094	-2.08%	BANK NIZWA	0.094	1201.0
OMAN EMIRATES HO.	0.073	4.29%	BANK MUSCAT	0.274	-0.36%	GALFAR ENGINEERING & CONTR	0.185	1135.8
AL MADINA INVESTMENT HOLDING	0.049	4.26%	ASAFFA FOODS	0.290	-0.34%	ALANWAR INVESTMENT	0.083	1055.9

Saudi Exchange

	11,458.98		Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,458.98							
Change	-7.19	-0.06%	Tadawul Banks	11,277.93	11,282.06	-0.04%	0.00%	2.59%
Previous Close	11,466.17		Tadawul Energy	6,050.83	6,044.41	0.11%	0.00%	2.80%
Open	#N/A N/A		Tadawul Utilities	7,782.41	7,742.69	0.51%	0.00%	9.69%
Day's High	#N/A N/A		Tadawul Telecom	7,987.41	8,036.28	-0.61%	0.00%	3.64%
Day's Low	#N/A N/A		Tadawul Insurance	7,524.93	7,491.08	0.45%	0.00%	11.19%
YTD Change	9.36%		Tadawul Retailing	8,288.18	8,254.30	0.41%	0.00%	-1.61%
Volume Mn	214,495.92		Tadawul Food & Beverages	5,937.31	6,002.23	-1.08%	0.00%	10.72%
Value Traded Mn	5,142.62		Tadawul Media	24,378.10	25,378.94	-3.94%	0.00%	4.66%
Traded / Listed Stocks	223	228	Tadawul Materials	6,625.07	6,612.90	0.18%	0.00%	2.94%
			Tadawul Capital Goods	7,595.59	7,727.08	-1.70%	0.00%	8.92%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
#N/A Invalid Security	A Invalid Sect	-	SAUDI ARAMCO BASE OIL CO	137.00	-			
#N/A Invalid Security	A Invalid Sect	-	AMERICANA RESTAURANTS INTERN	4.29	-			
#N/A Invalid Security	A Invalid Sect	-	NATIONAL CO FOR GLASS IN/THE	38.80	-			
#N/A Invalid Security	A Invalid Sect	-	ZAMIL INDUSTRIAL INVESTMENT	20.80	-			
#N/A Invalid Security	A Invalid Sect	-	MOBILE TELECOMMUNICATIONS CO	14.16	-			

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,792.51							
Change	16.12	0.43%						
Previous Close	3,776.39		Real Estate & Construction	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	3,776.39		Banking	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	3,793.80		Insurance	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	3,763.83		Consumer Staples	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.14		Services	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	214,364.52		Telecommunication	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	351.27		Transportation	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Chg	Top Five - Volume	Price	Volume
	AED	%		%	Companies		

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,556.90							
Change	28.79	0.30%						
Previous Close	9,528.11		Financial	16,123.23	16,104.00	0.12%	0.02%	1.99%
Open	9,528.11		Telecommunication	5,520.27	5,502.42	0.32%	0.02%	-3.12%
			Consumer Services	10,459.84	10,430.77	0.28%	0.02%	2.29%
Day's High	9,585.32		Basic Material	5,330.23	5,310.86	0.36%	0.02%	1.27%
Day's Low	9,515.27		Industrials	3,264.17	3,198.82	2.04%	0.02%	5.86%
YTD Change	-6.41%		Utilities	13,003.40	13,082.69	-0.61%	0.02%	9.33%
			Energy	2,093.03	2,094.27	-0.06%	0.02%	-1.58%
Volume Mn	156,517.31		Health Care	3,053.06	3,064.44	-0.37%	0.02%	-1.00%
Value Traded Mn	1,185.23		Real Estate	7,729.36	7,682.59	0.61%	0.02%	1.84%
Traded / Listed Stocks	68	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,843.12							
Change	-263.01	-2.60%	Total Return	21,124.72	21,689.18	-2.60%	-2.60%	-3.07%
Previous Close	10106.13		Rayan Islamic	4,365.75	4,503.11	-3.05%	-3.05%	-4.27%
Open	10106.13		All Share	3,324.84	3,419.45	-2.77%	-2.77%	-3.18%
			Banks & Finance	4,086.04	4,193.62	-2.57%	-2.57%	-3.36%
Day's High	10125.24		Industrials	3,582.63	3,704.58	-3.29%	-3.29%	-7.40%
Day's Low	9843.12		Transportation	4,796.67	4,939.46	-2.89%	-2.89%	2.55%
YTD Change	-0.078452		Real Estate	1,450.98	1,526.45	-4.94%	-4.94%	-6.18%
			Insurance	2,340.75	2,452.39	-4.55%	-4.55%	3.23%
Volume Mn	148.195		Telecommunications	1,619.82	1,648.71	-1.75%	-1.75%	1.51%
Value Traded Mn	340.4435		Consumer Goods	7,703.48	7,798.38	-1.22%	-1.22%	-0.71%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
AAMAL CO	0.84	0.84%	AL FALEH EDUCATION HOLDING	0.92	-10.00%	QATAR ALUMINUM MANUFACTU	1.21	39491.01
QATAR FUEL QSC	16.42	0.12%	WIDAM FOOD CO	1.81	-9.96%	MAZAYA REAL ESTATE DEVELOPM	0.73	16852.10
ZAD HOLDING CO	14.00	0.07%	EZDAN HOLDING GROUP	1.00	-9.42%	MASRAF AL RAYAN	2.48	9266.01
-	-	-	QATAR GERMAN CO FOR MEDICAL	2.02	-8.07%	EZDAN HOLDING GROUP	1.00	8323.31
-	-	-	MAZAYA REAL ESTATE DEVELOPME	0.73	-6.99%	SALAM INTERNATIONAL INVESTM	0.66	7696.33

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,956.32							
Change	-5.11	-0.26%	MSCI Bahrain	145.04	145.04	0.00%	0.00%	-1.80%
Previous Close	1,961.43		MSCI Bahrain Domestic Islamic	51.71	51.71	0.00%	0.00%	-2.15%
Open	1,961.43		MSCI Bahrain Net TR USD	368.92	368.92	0.00%	0.00%	-1.80%
Day's High	1961.430							
Day's Low	1956.320							
YTD Change	3.22%							
Volume Mn	2,070.00							
Value Traded Mn	0.886							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
-	-	-	-	-	-			
-	-	-	-	-	-			

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,989.68							
Change	-59.65	-0.85%	Industrials	1,000.50	1,011.06	-1.04%	3.42%	-7.26%
Previous Close	7,049.33		Banks	1,697.56	1,711.95	-0.84%	2.85%	-5.37%
Open	7,044.29		Consumer Service	606.19	606.53	-0.06%	20.49%	26.30%
			Technology	668.57	632.92	5.63%	-3.16%	-3.97%
Day's High	7,051.33		Real Estate	1,200.17	1,206.24	-0.50%	7.65%	-0.71%
Day's Low	6,988.98		Financial Services	1,217.38	1,231.70	-1.16%	2.80%	-3.17%
YTD Change	-4.15%		Telecom	1,102.15	1,109.85	-0.69%	0.53%	-6.71%
			Health Care	434.61	451.26	-3.69%	-5.28%	-5.90%
Volume Mn	0.15		Insurance	2,109.99	2,122.75	-0.60%	-1.23%	36.06%
Value Traded Mn	33.44		Basic Materials	900.81	914.55	-1.50%	-1.94%	4.13%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers			Top Five Losers			Top Five - Volume		
Price	Chg		Price	Chg		Price	Volume	
KWD	%		KWD	%		KWD	000	
EKTTITAB HOLDING CO SAK	19.30	21.38%	GULF FRANCHISING HOLDING CO	66.40	-9.54%	JIYAD HOLDING CO KSC	21.40	20306.20
ENERGY HOUSE HOLDING CO KSCP	73.70	10.00%	FIRST INVESTMENT CO KSCC	48.00	-8.22%	AAAYAN LEASING & INVESTMENT	146.00	12924.62
JIYAD HOLDING CO KSC	21.40	9.74%	TAAMEER REAL ESTATE INVEST C	17.00	-6.08%	KUWAIT FINANCE HOUSE	741.00	12580.38
CREDIT RATING & COLLECTION	19.10	9.14%	AL MAIDAN DENTAL CLINIC CO K	618.00	-4.92%	EKTTITAB HOLDING CO SAK	19.30	9272.71
ALARGAN INTERNATIONAL REAL	87.70	8.41%	EQUIPMENT HOLDING CO K.S.C.C	23.40	-4.88%	KUWAIT PROJECTS HOLDING	132.00	5359.27

Disclaimer

This report prepared by Financial Services Co. SAOG (FSC), and provided for information purposes only. Under no circumstances is to be used or considered as an offer to sell or solicitation of any offer to buy. While all reasonable care has been taken to ensure that the information contained therein is not untrue or misleading at the time of publication, we make no representation as to its accuracy or completeness and it should not be relied upon as such, and the FSC accepts no responsibility whatsoever for any direct or indirect consequential loss arising from any use of this report or its contents. All opinions and estimates included in this document constitute FSC judgment as of the date of production of this report, and are subject to change without notice. This report may not be reproduced, distributed or published by any recipient for any purpose.